

LETTER OF INTENT

In keeping with Jewish tradition, and to ensure the vibrancy of our Jewish community, I wish to share my blessings with others. Therefore, I state my intent to provide for the future of the Jewish community of Greater Indianapolis.

- I have already made a legacy provision in my estate plan.
- I intend to create a legacy provision and will formalize my gift within _____ months of signing this letter.

Name _____ Date of birth _____

Additional Name _____ Date of birth _____

Address _____

City _____ State _____ Zip _____ Email _____

Home Phone (_____) _____ Cell Phone (_____) _____

I am my desire to support the following community partner organization(s):

- Bureau of Jewish Education
- Chabad/Lubavitch of Indiana
- Congregation Beth-El Zedeck
- Congregation B'nai Torah
- Congregation Shaarey Tefilla
- Etz Chaim Sephardic Congregation
- Hasten Hebrew Academy of Indianapolis
- Hillel Foundation at Indiana University
- Hooverwood
- Indianapolis Hebrew Congregation
- Jewish Community Center of Indianapolis
- Jewish Community Relations Council
- Jewish Family Services
- Jewish Federation of Greater Indianapolis
- Other _____

I intend to leave a legacy through:

- Bequest in a Will or Trust
- Life Insurance
- Retirement Plan Assets
- Gift of Real Estate, Securities or property
- Other (please specify) _____
- Contact me about other tax advantage or lifetime income options.

The approximate value of my commitment will be:

\$ _____ or _____ % of my estate.

- To encourage others to make commitments to the future, I permit my name to be listed.

Please list my name as follows:

- I would like my gift to remain anonymous at this time.

I understand that this commitment does not create a legal obligation and may be modified at my discretion.

Donor Signature(s) _____ Date _____



“As my ancestors planted for me, so do I plant for those who will come after me.”

- TALMUD

Imagine if you could provide a gift to the Jewish community that would last forever.

LIFE & LEGACY is an endowment program designed to help you create permanent legacy gifts, demonstrating your belief in the continuity of Jewish life in Indianapolis for generations to come. In partnership with Jewish organizations and synagogues, this program helps individuals and families create ongoing support for the Jewish causes they care about. All of us, regardless of age, wealth, or affiliation, have the ability to help sustain a vibrant Jewish community now and in the future.

LIFE & LEGACY is a collaborative effort of the following organizations:



Hooverwood
Caring, for generations™



Jewish Federation
OF GREATER INDIANAPOLIS

Other local Jewish agencies, organizations and congregations:

- Borns Jewish Studies Program at Indiana University
- CANDLES Holocaust Museum and Education Center
- Congregation Beth Shalom
- * Goldman Union Camp Institute (GUCI)
- * Hillel Foundation at Purdue University
- Indiana Jewish Historical Society
- Indianapolis BBYO
- Indianapolis Orthodox Board of Kashrus

For more information, please contact:

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*Past participants in a prior legacy program.